

# CONSOLIDATED FINANCIAL RESULTS

## FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2016 [J-GAAP]

November 10, 2016

Listed Company Name: Fuji Machine Mfg. Co., Ltd.  
 Securities Code: 6134  
 Listings: Tokyo Stock Exchange, Nagoya Stock Exchange  
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Scheduled date to submit quarterly report: November 11, 2016  
 Scheduled date to start dividend payments: December 9, 2016  
 Preparation of quarterly financial results briefing materials: Yes  
 Holding of quarterly financial results briefing: Yes  
 (for institutional investors and analysts)

(Amounts less than one million yen have been truncated)

### 1. Consolidated Financial Results (From April 1, 2016 to September 30, 2016)

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2016	42,404	-6.4	4,890	-29.3	4,679	-35.6	3,264	-33.7
Six months ended September 30, 2015	45,284	4.9	6,914	21.1	7,268	20.6	4,922	14.9

Note: Comprehensive income Six months ended September 30, 2016: ¥970 million (-71.4%)  
 Six months ended September 30, 2015: ¥3,388 million (-45.8%)

	Profit per share	Diluted profit per share
	Yen	Yen
Six months ended September 30, 2016	34.59	32.22
Six months ended September 30, 2015	50.35	—

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2016	152,212	128,243	84.1
As of March 31, 2016	156,958	132,069	84.0

Reference: Shareholders' equity As of September 30, 2016 : ¥128,061 million  
 As of March 31, 2016 : ¥131,901 million

## 2. Dividends

	Dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2016	—	14.00	—	14.00	28.00
Fiscal year ending March 31, 2017	—	15.00			
Fiscal year ending March 31, 2017 (Forecast)			—	15.00	30.00

Note: Revision of dividend forecast since last announcement: None

## 3. Forecast of Consolidated Results for the Fiscal Year Ending March 31, 2017 (From April 1, 2016 to March 31, 2017)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	84,000	-3.0	8,200	-31.1	8,200	-31.6	6,000	-17.1	63.56

Note: Revision of results forecast since last announcement: Yes

### \*Notes

(1) Changes in significant subsidiaries during the period under review (Changes in specified subsidiaries involving changes in scope of consolidation): None

New Company: — Exclusion: —

(2) Application of accounting treatments specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, accounting estimates, and retrospective restatements

1) Changes in accounting policies in accordance with revision of accounting standards: Yes

2) Changes in accounting policies other than item 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatements: None

Note: For further details, please refer to "2. Summary Information (Notes) (3) Changes in Accounting Policies, Accounting Estimates, and Retrospective Restatements" on page 4.

(4) Number of shares issued (common stock)

1) Number of shares issued as of end of period (including treasury shares)

As of September 30, 2016: 97,823,748 shares

As of March 31, 2016: 97,823,748 shares

2) Number of treasury shares as of end of period

As of September 30, 2016: 4,890,652 shares

As of March 31, 2016: 1,698,068 shares

3) Average number of shares during the period

Six months ended September 30, 2016: 94,394,578 shares

Six months ended September 30, 2015: 97,756,702 shares

**Implementation status for quarterly review procedures**

The quarterly review procedures for quarterly consolidated financial statements pursuant to the Financial Instruments and Exchange Act have not been completed at the time of the disclosure of this document.

**Explanation regarding appropriate use of results forecasts and other special remarks**

(Attention for forward-looking statements, etc.)

The forward-looking statements, including results forecasts, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable as of the date of release of this document and they are not meant to be a commitment by the Company. Also, actual business results may differ substantially due to a number of factors. Please refer to page 3 for details regarding assumptions and other matters concerning for the forecast of consolidated results.

(How to obtain supplementary materials pertaining to the disclosure of quarterly financial results)

Supplementary materials pertaining to the disclosure of financial results for this quarter will be available at [www.fuji.co.jp](http://www.fuji.co.jp) from November 18, 2016.

(Reference)

Forecast of non-consolidated Results for the Fiscal Year Ending March 31, 2017(From April 1, 2016 to March 31, 2017)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	76,500	-1.1	7,000	-30.0	6,900	-31.9	5,000	-13.8	52.97

Note: Revision of results forecast since last announcement: Yes

# Contents

1. Qualitative Information on Quarterly Financial Results .....	2
(1) Explanation of Operating Results .....	2
(2) Explanation of Financial Position .....	3
(3) Explanation of Forward-Looking Information including Forecast of Consolidated Results .....	3
2. Summary Information (Notes) .....	4
(1) Changes in Significant Subsidiaries during the Period under Review .....	4
(2) Application of Accounting Treatments Specific to the Preparation of Quarterly Consolidated Financial Statements .....	4
(3) Changes in Accounting Policies, Accounting Estimates, and Retrospective Restatements .....	4
(4) Additional Information .....	4
3. Consolidated Financial Statements .....	5
(1) Consolidated Balance Sheets .....	5
(2) Consolidated Statements of Income and Comprehensive Income .....	7
(Consolidated Statements of Income) .....	7
(For the Six Months Ended September 30, 2015 and 2016) .....	7
(Consolidated Statements of Comprehensive Income) .....	8
(For the Six Months Ended September 30, 2015 and 2016) .....	8
(3) Consolidated Statements of Cash Flows .....	9
(4) Notes to Consolidated Financial Statements .....	10
(Notes to assumption of going concern) .....	10
(Notes to a significant change in shareholders' equity) .....	10
(Segment information) .....	10
4. Supplementary Information .....	12
(1) Orders and Sales .....	12
(2) Information by Region .....	13

# 1. Qualitative Information on Quarterly Financial Results

## (1) Explanation of Operating Results

During the six months ended September 30, 2016, the Japanese economy continued to stall, while companies took a cautious stance toward capital investment. In terms of the global economy, capital investment has started to weaken in spite of improved business sentiment in North America while the manufacturing industry in Europe appears to be moving towards recovering, and in China capital investment appears to be improving as well after the continuing manufacturing industry slowdown.

In this environment, under the slogan of “Excite and Inspire” the Company and its subsidiaries (hereinafter the “Group”) have taken on the challenge of reforming and have made efforts to develop highly original products as one of the world’s leading robot manufacturers, while striving to promote swift management and to provide the market with products that are highly cost competitive in a timely manner. We have also worked to improve customer satisfaction by strengthening the domestic and overseas sales and service system through cooperation among Group companies and expansion of the dealer network, and by promoting solution-based sales approaches. At the same time, we have sought to improve profitability through efforts to pursue exhaustive QCD (quality, cost and delivery) through strengthening supply chains and production reforms.

As a result of the above, net sales for the six months ended September 30, 2016 were ¥42,404 million, a decrease of ¥2,879 million (6.4%) compared with the corresponding period of the previous fiscal year. Operating income was ¥4,890 million, (down 29.3% from the same period of the previous fiscal year), due mainly to fierce price competition and a fall in selling price stemming from rapidly advancing yen appreciation. Ordinary income was ¥4,679 million (down 35.6%), due mainly to the occurrence of foreign exchange losses, and profit attributable to owners of parent was ¥3,264 million (down 33.7%).

Business results by segment are as follows.

The name of the reportable segment formerly known as “Electronics Assembly Equipment” has been changed to “Robotic Solutions” as of the first quarter ended June 30, 2016. This change is in name only, and does not have any impact on segment information.

### 1) Robotic Solutions

While some Electronic Manufacturing Service (EMS) companies have been active in investing, it appears that the market is taking a prudent stance on capital investment due to uncertainties about the future. As a result, net sales totaled ¥36,879 million, down ¥523 million (1.4%) from the corresponding period of the previous fiscal year, and operating income was ¥7,309 million (down 10.5% from the same period of the previous fiscal year).

### 2) Machine Tools

The postponing of plans for capital investment has been observed in main market which is focused on the automobile industry. As a result of such factors, net sales were ¥4,907 million, a decrease of ¥2,348 million (32.4%) from the same period of the previous fiscal year, and operating loss was ¥416 million (operating income for the same period of the previous fiscal year was ¥275 million).

## (2) Explanation of Financial Position

Regarding our financial position, due to a decrease in cash and deposits, total assets decreased by ¥4,745 million from the end of the previous fiscal year, to ¥152,212 million. In addition, a decrease in notes and accounts payable-trade resulted in a decrease in total liabilities by ¥919 million from the end of the previous fiscal year, to ¥23,969 million.

With regard to cash flows, the balance of cash and cash equivalents at the end of the second quarter of the fiscal year decreased by ¥4,147 million from the end of the previous fiscal year, to ¥55,210 million.

Net cash provided by operating activities was ¥9,165 million (¥4,882 million in the same period of the previous fiscal year). This was mainly due to profit before income taxes and depreciation.

Net cash used in investing activities was ¥6,945 million (¥6,570 million in the same period of the previous fiscal year). This was mainly due to purchase of property, plant and equipment and intangible assets.

Net cash used in financing activities was ¥4,825 million (¥2,253 million in the same period of the previous fiscal year). This was mainly due to purchase of treasury shares and cash dividends paid.

## (3) Explanation of Forward-Looking Information including Forecast of Consolidated Results

The postponing of plans for capital investment has been observed in main market which is focused on the automobile industry. Due to this reason the Company has revised its consolidated forecast of business and as a result, the following amendments have been made to the forecast which was initially announced on May 12, 2016.

### Revision of forecast of consolidated business results (From April 1, 2016 to March 31, 2017)

(Millions of yen)

	Net Sales	Operating income	Ordinary income	Profit attributable to owners of parent	Profit per share (yen)
Previous forecast (A)	87,000	10,000	10,300	7,300	75.94
Revised forecast (B)	84,000	8,200	8,200	6,000	63.56
Change (B-A)	-3,000	-1,800	-2,100	-1,300	
Rate of change (%)	-3.4	-18.0	-20.4	-17.8	
(Ref.) Results for the fiscal year ended March 31, 2016	86,642	11,901	11,991	7,237	74.13

Note; The above forecast of business results is based on certain information available to Fuji Machine Mfg. Co., Ltd. at the time of this announcement, and actual operating results may differ from the forecast due to various factors.

## **2. Summary Information (Notes)**

### **(1) Changes in Significant Subsidiaries during the Period under Review**

Not applicable

### **(2) Application of Accounting Treatments Specific to the Preparation of Quarterly Consolidated Financial Statements**

Not applicable

### **(3) Changes in Accounting Policies, Accounting Estimates, and Retrospective Restatements**

#### **Changes in Accounting Policies**

(Adoption of the Practical Solution on a Change in Depreciation Method due to Tax Reform 2016)

With the enforcement of amendments to the Corporation Tax Act, effective from the first quarter ended 30 June 2016, the Company adopted the “Practical Solution on a Change in Depreciation Method due to Tax Reform 2016” (ASBJ Practical Issues Task Force No. 32, June 17, 2016). Accordingly, the Company has changed the method to depreciate facilities attached to buildings, and structures acquired on and after April 1, 2016 from the declining-balance method to the straight-line method.

This change has a minor impact on profit and loss for the six months ended September 30, 2016.

### **(4) Additional Information**

(Adoption of the Revised Implementation Guidance on Recoverability of Deferred Tax Assets)  
Effective from the first quarter ended June 30, 2016, the Company has adopted the “Revised Implementation Guidance on Recoverability of Deferred Tax Assets” (ASBJ Guidance No. 26, March 28, 2016).



### 3. Consolidated Financial Statements

#### (1) Consolidated Balance Sheets

	(Millions of yen)	
	As of March 31, 2016	As of September 30, 2016
Assets		
Current assets		
Cash and deposits	57,508	53,556
Notes and accounts receivable - trade	19,929	17,633
Securities	3,138	6,419
Merchandise and finished goods	6,231	6,272
Work in process	15,255	14,991
Raw materials and supplies	5,839	5,588
Other	6,334	5,694
Allowance for doubtful accounts	(63)	(18)
Total current assets	<u>114,173</u>	<u>110,138</u>
Non-current assets		
Property, plant and equipment	17,793	17,646
Intangible assets	5,862	6,158
Investments and other assets		
Investment securities	18,414	17,638
Other	712	630
Total investments and other assets	<u>19,127</u>	<u>18,269</u>
Total non-current assets	<u>42,784</u>	<u>42,074</u>
Total assets	<u>156,958</u>	<u>152,212</u>
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,427	3,447
Income taxes payable	853	1,445
Provision for product warranties	868	817
Other	5,693	5,570
Total current liabilities	<u>11,842</u>	<u>11,280</u>
Non-current liabilities		
Bonds payable	10,049	10,044
Net defined benefit liability	1,106	1,040
Other	1,890	1,603
Total non-current liabilities	<u>13,046</u>	<u>12,688</u>
Total liabilities	<u>24,888</u>	<u>23,969</u>

(Millions of yen)

	As of March 31, 2016	As of September 30, 2016
Net assets		
Shareholders' equity		
Capital stock	5,878	5,878
Capital surplus	5,413	5,413
Retained earnings	115,475	117,394
Treasury shares	(1,907)	(5,358)
Total shareholders' equity	124,860	123,328
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,551	5,115
Foreign currency translation adjustment	2,148	(53)
Remeasurements of defined benefit plans	(659)	(329)
Total accumulated other comprehensive income	7,040	4,732
Non-controlling interests	168	182
Total net assets	132,069	128,243
Total liabilities and net assets	156,958	152,212

**(2) Consolidated Statements of Income and Comprehensive Income**

(Consolidated Statements of Income)

(For the Six Months Ended September 30, 2015 and 2016)

(Millions of yen)

	Six months ended September 30, 2015	Six months ended September 30, 2016
Net sales	45,284	42,404
Cost of sales	27,048	26,348
Gross profit	18,235	16,056
Selling, general and administrative expenses	11,321	11,165
Operating income	6,914	4,890
Non-operating income		
Interest income	71	76
Dividend income	177	194
Miscellaneous income	229	106
Total non-operating income	478	377
Non-operating expenses		
Interest expenses	4	(3)
Commission fee	6	15
Foreign exchange losses	99	574
Miscellaneous expenses	13	2
Total non-operating expenses	124	588
Ordinary income	7,268	4,679
Extraordinary income		
Gain on disposal of non-current assets	103	19
Subsidy income	—	159
Total extraordinary income	103	179
Extraordinary losses		
Loss on disposal of non-current assets	155	56
Loss on valuation of investment securities	—	145
Total extraordinary losses	155	201
Profit before income taxes	7,216	4,657
Income taxes - current	1,877	1,390
Income taxes - deferred	374	(3)
Total income taxes	2,252	1,387
Profit	4,963	3,270
Profit attributable to non-controlling interests	41	5
Profit attributable to owners of parent	4,922	3,264

(Consolidated Statements of Comprehensive Income)  
(For the Six Months Ended September 30, 2015 and 2016)

	(Millions of yen)	
	Six months ended September 30, 2015	Six months ended September 30, 2016
Profit	4,963	3,270
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,399)	(436)
Foreign currency translation adjustment	6	(2,193)
Remeasurements of defined benefit plans, net of tax	(182)	329
Total other comprehensive income	(1,574)	(2,299)
Comprehensive income	3,388	970
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	3,377	956
Comprehensive income attributable to non-controlling interests	11	14

**(3) Consolidated Statements of Cash Flows**

(Millions of yen)

	Six months ended September 30, 2015	Six months ended September 30, 2016
Cash flows from operating activities		
Profit before income taxes	7,216	4,657
Depreciation	2,346	2,472
Increase (decrease) in net defined benefit liability	(343)	409
Interest and dividend income	(248)	(271)
Interest expenses	4	(3)
Loss (gain) on disposal of non-current assets	52	36
Loss (gain) on valuation of investment securities	—	145
Decrease (increase) in notes and accounts receivable - trade	(1,924)	2,213
Decrease (increase) in inventories	24	(272)
Increase (decrease) in notes and accounts payable - trade	(1,542)	(467)
Decrease (increase) in consumption taxes refund receivable	1,597	1,207
Other, net	1,064	(331)
Subtotal	8,247	9,796
Interest and dividend income received	249	272
Interest expenses paid	(4)	(1)
Income taxes paid	(3,609)	(901)
Net cash provided by (used in) operating activities	4,882	9,165
Cash flows from investing activities		
Purchase of securities	(3,000)	(3,200)
Purchase of property, plant and equipment and intangible assets	(2,441)	(3,353)
Proceeds from sales of property, plant and equipment and intangible assets	242	122
Purchase of investment securities	(106)	(99)
Payments into time deposits	(1,263)	(1,624)
Proceeds from withdrawal of time deposits	—	1,210
Other, net	(1)	(2)
Net cash provided by (used in) investing activities	(6,570)	(6,945)
Cash flows from financing activities		
Redemption of bonds	(300)	—
Cash dividends paid	(1,953)	(1,344)
Purchase of treasury shares	(0)	(3,450)
Other, net	—	(30)
Net cash provided by (used in) financing activities	(2,253)	(4,825)
Effect of exchange rate change on cash and cash equivalents	53	(1,541)
Net increase (decrease) in cash and cash equivalents	(3,888)	(4,147)
Cash and cash equivalents at beginning of period	54,207	59,357
Cash and cash equivalents at end of period	50,319	55,210

**(4) Notes to Consolidated Financial Statements****(Notes to assumption of going concern)**

Not applicable

**(Notes to a significant change in shareholders' equity)**

Not applicable

**(Segment information)****[Segment information]**

I. Six months ended September 30, 2015

1) Information on the amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Others (Note)	Total
	Robotic Solutions	Machine Tools	Subtotal		
Net sales					
Sales to external customers	37,403	7,255	44,658	625	45,284
Inter-segment sales or transfers	—	—	—	1	1
Total	37,403	7,255	44,658	627	45,286
Segment income (loss)	8,167	275	8,442	(86)	8,355

Note: "Others" include business activities that do not fit into the main two reportable segments. This includes the manufacture of control equipment, PCB designing and manufacturing, and software development.

2) Difference between the aggregate amount of the profit or loss of a reportable segment and the amount posted in the consolidated statements of income and major descriptions of such difference (difference adjustments and related matters)

(Millions of yen)

Income	Amount
Reportable segments total	8,442
Losses in Others	(86)
Inter-segment transaction eliminations	1
Corporate expenses (Note)	(1,442)
Operating income in the consolidated statements of income	6,914

Note: Corporate expenses mainly consist of general and administrative expenses and technical research expenses not attributable to the reportable segments.

II. Six months ended September 30, 2016

1) Information on the amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments			Others (Note)	Total
	Robotic Solutions	Machine Tools	Subtotal		
Net sales					
Sales to external customers	36,879	4,907	41,786	617	42,404
Inter-segment sales or transfers	1	—	1	1	2
Total	36,880	4,907	41,788	619	42,407
Segment income (loss)	7,309	(416)	6,892	(274)	6,618

Note: "Others" include business activities that do not fit into the main two reportable segments. This includes the manufacture of control equipment, PCB designing and manufacturing, and software development.

2) Difference between the aggregate amount of the profit or loss of a reportable segment and the amount posted in the consolidated statements of income and major descriptions of such difference (difference adjustments and related matters)

(Millions of yen)

Income	Amount
Reportable segments total	6,892
Losses in Others	(274)
Inter-segment transaction eliminations	4
Corporate expenses (Note)	(1,732)
Operating income in the consolidated statements of income	4,890

Note: Corporate expenses mainly consist of general and administrative expenses and technical research expenses not attributable to the reportable segments.

3) Matters concerning reportable segments

(Change in the name of a reportable segment)

The name of the reportable segment formerly known as "Electronics Assembly Equipment" has been changed to "Robotic Solutions" as of the first quarter ended June 30, 2016. This change is in name only, and does not have any impact on segment information. The information concerning the reportable segment for the six months ended September 30, 2015 is described under the new name.

## 4. Supplementary Information

### (1) Orders and Sales

The name of the reportable segment formerly known as “Electronics Assembly Equipment” has been changed to “Robotic Solutions” as of the first quarter ended June 30, 2016. This change is in name only, and does not have any impact on segment information. The information concerning the reportable segment for the six months ended September 30, 2015 and the fiscal year ended March 31, 2016 is described under the new name.

#### Six months ended September 30, 2015 (from April 1, 2015 to September 30, 2015)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Robotic Solutions	36,111	81.3	37,403	82.6	10,396	53.4
Machine Tools	7,702	17.4	7,255	16.0	8,864	45.6
Others	583	1.3	625	1.4	193	1.0
Total	44,397	100.0	45,284	100.0	19,454	100.0

#### Six months ended September 30, 2016 (from April 1, 2016 to September 30, 2016)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Robotic Solutions	38,650	87.1	36,879	86.9	11,082	60.5
Machine Tools	5,099	11.5	4,907	11.6	7,067	38.6
Others	624	1.4	617	1.5	171	0.9
Total	44,375	100.0	42,404	100.0	18,321	100.0

#### Fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Robotic Solutions	68,408	82.8	70,786	81.7	9,310	56.9
Machine Tools	13,080	15.8	14,623	16.9	6,874	42.1
Others	1,162	1.4	1,232	1.4	165	1.0
Total	82,651	100.0	86,642	100.0	16,350	100.0



## (2) Information by Region

Six months ended September 30, 2015 (from April 1, 2015 to September 30, 2015)

	Japan	China	Other Asia	United States	Other North America	Europe	Others	Total
Net sales (Millions of yen)	8,594	17,276	5,041	6,276	1,901	5,002	1,192	45,284
Ratio (%)	19.0	38.2	11.1	13.9	4.2	11.0	2.6	100.0

Six months ended September 30, 2016 (from April 1, 2016 to September 30, 2016)

	Japan	China	Other Asia	United States	Other North America	Europe	Others	Total
Net sales (Millions of yen)	5,378	19,577	5,390	4,703	1,512	5,425	417	42,404
Ratio (%)	12.7	46.2	12.7	11.1	3.5	12.8	1.0	100.0

Fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

	Japan	China	Other Asia	United States	Other North America	Europe	Others	Total
Net sales (Millions of yen)	15,336	32,166	10,559	12,382	4,042	10,438	1,716	86,642
Ratio (%)	17.7	37.1	12.2	14.3	4.7	12.0	2.0	100.0

Note: Net sales are based on the locations of customers and classified by country or region.

Reference Document

Announcement of Financial Results for the Second Quarter Ended September 30, 2016

November 10, 2016

Fuji Machine Mfg. Co., Ltd.  
 Securities Code: 6134  
 Listings: First section of the Tokyo Stock Exchange  
 and Nagoya Stock Exchange

1. Forecast of consolidated financial results for the fiscal year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First half	42,404	-6.4	4,890	-29.3	4,679	-35.6	3,264	-33.7
Full year	84,000	-3.0	8,200	-31.1	8,200	-31.6	6,000	-17.1

2. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First half	37,974	-6.7	3,840	-33.1	3,520	-42.9	2,500	-41.9
Full year	76,500	-1.1	7,000	-30.0	6,900	-31.9	5,000	-13.8

3. Forecast of consolidated orders and net sales for the fiscal year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Amounts less than one million yen have been truncated)

Name of segment	Orders		Net sales	
	First half	Full year	First half	Full year
Robotic Solutions	38,650	73,000	36,879	71,500
Machine Tools	5,099	11,500	4,907	11,000
Others	624	1,500	617	1,500
Total	44,375	86,000	42,404	84,000

Notes: The name of the reportable segment formerly known as "Electronics Assembly Equipment" has been changed to "Robotic Solutions" as of the first quarter ended June 30, 2016. This change is in name only, and does not have any impact on segment information.

4. Forecast of consolidated major items for the fiscal year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Amounts less than one million yen have been truncated)

Item	First half	Full year
Capital expenditures	3,000	6,500
Depreciation	2,472	5,100
Research and development expenses	2,992	6,700